

## TELEKURS iD: TIPS AND TRICKS FOR POWER USERS

Asset managers, customer advisors and analysts are making greater use of the data export function in Telekurs iD than ever before. With just a few mouse clicks, they can export a wide variety of financial information from Telekurs iD to other PC applications, update prices in real time and furnish additional data of their own.

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### DDE Link

You wish to export the financial data in a price list to Microsoft Excel using the DDE interface. Requirement: there must be a relevant entry in the "java.policy" file in Java Virtual Machine and the DLL file must be stored on the PC. Your system administrator will assist you if you have any questions.

#### Instructions

1. Click in the active area of the list from which you wish to export the data to another application.
2. If you don't want to export the whole list, select the entries you would like to export.
3. In the "Edit" menu, call up the DDE exchange function via the "Data Exchange with Excel (DDE) / All" (to export the full list contents) menu item or "Data Exchange with Excel (DDE) / Selection" (to export the highlighted items). You can also select the relevant menu items in the popup menu (right-hand mouse button).
4. Open the DDE partner application, e.g. Microsoft Excel.
5. Transfer the data using the Paste function (Ctrl+V). The data is dynamically linked with Telekurs iD via the DDE interface and is automatically updated to include any changes.



### Data export

You wish to export the financial data in a price list as a snapshot to an XML file, which can be opened and processed by a variety of programs. Requirement: an export/import location must be specified in "User Preferences" under "Other Configurations". This directory must be created before exporting. There must also be a relevant entry in the "java.policy" file in Java Virtual Machine. Your system administrator will assist you if you have any questions.

#### Instructions

1. Click in the active area of the list from which you wish to export the data.
2. If you don't want to export the whole list, mark those entries you would like to export.
3. In the "File" menu, call up the export function via the "Export (File) / All" (to export the full list contents) menu item or "Export (File) / Selection" (to export the highlighted items). You can also select the relevant menu items in the popup menu (right-hand mouse button).
4. Type in the name of the data you wish to export, e.g. Bluechips\_Selection. You can also add the file identifier to the file name (e.g. xls for Excel = Bluechips\_Selection.xls). The file will then open in the desired program.
5. Click on the OK button. The data will be written to the specified export directory in XML format.
6. Open the exported file using the appropriate program. ■

